

CR07228-2019

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Ferronoux Holdings, Inc.
FERRO

PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

| | |
|---------------------------|---------------------------|
| Form/Report Type | GENERAL INFORMATION SHEET |
| Report Period/Report Date | Nov 13, 2019 |

| |
|---|
| Description of the Disclosure |
| GENERAL INFORMATION SHEET OF FERRONOUX HOLDINGS, INC. FOR THE YEAR 2019 |

| | |
|---------------------|---------------------|
| Filed on behalf by: | |
| Name | Manuel Gonzalez |
| Designation | Corporate Secretary |

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2019

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|--|--|
| CORPORATE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | DATE REGISTERED: 14-Dec-01 |
| BUSINESS/TRADE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: A200115151 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 219-045-668 |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of June | | WEBSITE/URL ADDRESS: http://www.ferronouxholdings.com |
| ACTUAL DATE OF ANNUAL MEETING: 15-Oct-19 | | E-MAIL ADDRESS: / |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 6th Floor, Hanston Building, F. Ortigas, Jr. Road, Ortigas Center, Pasig City | | FAX NUMBER: N/A |
| COMPLETE BUSINESS ADDRESS: 6th Floor, Hanston Building, F. Ortigas, Jr. Road, Ortigas Center, Pasig City | | TELEPHONE NUMBER(S): +639178078815 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: REYES TACANDONG & CO. | | SEC ACCREDITATION NUMBER (if applicable): N.A. |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To acquire by purchase, exchange, assignment, gift or otherwise, and to hold, own, and use for investment or otherwise, x x x, any and all properties of every kind and description x x x | | INDUSTRY CLASSIFICATION: HOLDING COMPANY |
| | | GEOGRAPHICAL CODE: 1605 |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|----------------------|----------------------|---|
| ISOC HOLDINGS, INC. | CS201712833 | 6th Floor, Hanston Building, F. Ortigas, Jr. Road, Ortigas Center, Pasig City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| Please see Annex A | | |
| | | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

Ferronux Holdings, Inc. (formerly, AG Finance, Inc.)

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1.

- ☐ a. Banks
☐ b. Offshore Banking Units
☐ c. Quasi-Banks
☐ d. Trust Entities
☐ e. Non-Stock Savings and Loan Associations
☐ f. Pawnshops
☐ g. Foreign Exchange Dealers
☐ h. Money Changers
☐ i. Remittance Agents
☐ j. Electronic Money Issuers
☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
☐ b. Insurance Agents
☐ c. Insurance Brokers
☐ d. Professional Reinsurers
☐ e. Reinsurance Brokers
☐ f. Holding Companies
☐ g. Holding Company Systems
☐ h. Pre-need Companies
☐ i. Mutual Benefit Association
☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
☐ b. Securities Brokers
☐ c. Securities Salesman
☐ d. Investment Houses
☐ e. Investment Agents and Consultants
☐ f. Trading Advisors
☐ g. Other entities managing Securities or rendering similar services
☐ h. Mutual Funds or Open-end Investment Companies
☐ i. Close-end Investment Companies
☐ j. Common Trust Funds or Issuers and other similar entities
☐ k. Transfer Companies and other similar entities
☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
☐ m. Entities administering or otherwise dealing in valuable objects
☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐

None of the above

Describe nature of business:

Holding Company

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☐ Yes☒ Not

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|---|-----------------------------|---|-------------------------|--|-------------------------|-----------------------|-----------------------|
| CORPORATE NAME: | | Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | | |
| | Common | 550,000,000 | 1.00 | 550,000,000.00 | | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 550,000,000 | TOTAL P | 550,000,000.00 | | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 25 | Common | 261,722,991 | | 1.00 | 261,722,991.00 | 99.96% |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 261,722,991 | TOTAL | TOTAL P | 261,722,991.00 | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 1 | Common | 101,011 | | 1.00 | 101,011.00 | 0.04% |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 101,011 | TOTAL | TOTAL P | 101,011.00 | | |
| Percentage of Foreign Equity (As of October 31 | | TOTAL | 101,011 | TOTAL | TOTAL P | 101,011.00 | 0.04% |
| TOTAL SUBSCRIBED P | | | | | 261,824,002.00 | | |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 25 | Common | 261,722,991 | 1.00 | 261,722,991.00 | 99.96% | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 261,722,991 | TOTAL P | 261,722,991.00 | | | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 1 | Common | 101,011 | 1.00 | 101,011.00 | 0.04% | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | 101,011 | TOTAL P | 101,011.00 | | | |
| TOTAL PAID-UP P | | | | | 261,824,002.00 | | |
| TOTAL PAID-UP P | | | | | 261,824,002.00 | | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | | | | | |
| * Common, Preferred or other classification | | | | | | | |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. | | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | | | | | | | |
|---|-------------|-------|-------|--------|--------------|-------------------------------|-----------------------------|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. MICHAEL C. COSIQUIEN No. 20 Garfield, West Greenhills 2, San Juan Metro Manila 1500 | FILIPINO | N | C | M | Y | Chairman & President | E/C | 150-443-099 |
| 2. JESUS G. CHUA, JR. 7 Hillside Street, Mckinley Hill Village, Taguig City 1634 | FILIPINO | N | M | M | Y | Vice Chairman | E/M; A/M; R/M; O/M | 198-771-356 |
| 3. YERIK C. COSIQUIEN No. 258, Mabolo Street, Brgy. 39, Pasay City | FILIPINO | N | M | M | Y | N/A | E/M; N/M | 215-378-253 |
| 4. IRIVING C. COSIQUIEN No. 258, Mabolo Street, Brgy. 39, Pasay City | FILIPINO | N | M | M | Y | N/A | N/M; | 150-443-080 |
| 5. MICHELLE JOAN G. TAN No. 114 C, Apo St., Sta. Mesa Heights, Quezon City | FILIPINO | N | M | F | Y | N/A | A/M; | 225-458-991 |
| 6. ERWIN TERRELL Y. SY 1804 Regency at Salcedo Bldg., Toresillas | FILIPINO | N | M | M | Y | Investor Relations Officer | R/M; O/M | 929-596-948 |
| 7. MATHEW-JOHN GONONG ALMOGINO 4th Floor Citibank Center, 8741 Paseo de Roxas, Makati City | FILIPINO | N | I | M | Y | Lead Director | A/C; R/C; O/C | 109-255-999 |
| 8. ALFRED S. JACINTO 118 Tordesillas Street, Makati City | FILIPINO | N | I | M | Y | N/A | N/C; | 165-833-350 |
| 9. MANUEL Z. GONZALEZ 33rd Floor, The Orient Square, F. Ortigas Jr. Road, Ortigas Center, Pasig City | FILIPINO | N | N | M | N | Corporate Secretary | N/A | 166-201-040 |
| 10. GWYNETH S. ONG 33rd Floor, The Orient Square, F. Ortigas Jr. Road, Ortigas Center, Pasig City | FILIPINO | N | N | F | N | Assistant Corporate Secretary | N/A | 105-474-692 |
| 11. VICENTE FRANCISCO L. ARAÑA #681 Wisconsin Street, East Greenhills, Mandaluyong City | FILIPINO | N | N | M | N | Treasurer/ CFO | N/A | 167-094-695 |
| 12. ALLESANDRA FAY V. ALBARICO 32 Yakal Street, Valley Golf, Cainta, Rizal | FILIPINO | N | N | F | N | Compliance Officer/ CIO | N/A | 234-006-157 |
| 13. | | | | | | | | |
| 14. | | | | | | | | |
| 15. | | | | | | | | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|--------------------|---|----------------|-----------------------|---------------------------|
| CORPORATE NAME: "Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.)" | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: 26 | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SH 16 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | Please see 2018 Audited Financial Statements | | | |
| STOCKHOLDER'S INFORMATION (based on List of Stockholders as of October 31, 2019) | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 1. PCD NOMINEE CORPORATION Filipino 37th Enterprise Center, Ayala Ave. cor. Paseo de Roxas, Makati City | Common | 261,662,218 | 261,662,218.00 | 99.94% | 261,662,218.00 | 804-774-849 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 261,662,218 | 261,662,218.00 | | | |
| 2. PCD NOMINEE CORPORATION (NON-FIL) Filipino 37th Enterprise Center, Ayala Ave. cor. Paseo de Roxas, Makati City | Common | 100,911 | 100,911.00 | 0.04% | 100,911.00 | 004-774-849 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 100,911 | 100,911.00 | | | |
| 3. JOSELYN C. TIU Filipino Unit 1804-A, Broadview Tower, #1608 Mayhaligue St, Sta. Cruz, Manila | Common | 18,747 | 18,747.00 | 0.01% | 18,747.00 | 100-849-818 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 18,747 | 18,747.00 | | | |
| 4. MARJORIE VILLANUEVA Filipino 11-F Balagtas St,m cor. Ipil St, Marikina Heights, Marikina City | Common | 18,747 | 18,747.00 | 0.01% | 18,747.00 | 117-718-574 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 18,747 | 18,747.00 | | | |
| 5. LEILA E. JORGE Filipino 708 San Francisco Gardens Condominium, Mandaluyong City | Common | 10,001 | 10,001.00 | 0.00% | 10,001.00 | 107-052-107 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 10,001 | 10,001.00 | | | |
| 6. FELISA D. KING Filipino #3917 Sociego St, Sta. Mesa, Manila | Common | 8,747 | 8,747.00 | 0.00% | 8,747.00 | 100-249-991 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 8,747 | 8,747.00 | | | |
| 7. REMEGIO C. DAYANDAYAN, JR. Filipino Isabel, Leyte | Common | 1,000 | 1,000.00 | 0.00% | 1,000.00 | 290-129-991 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000 | 1,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 261,824,002 | ##### | 261,824,002.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | | | | | |
|--|-------------------|--------------|---|-----------------|-----------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: 26 | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 16 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Please see 2018 Audited Financial Statements | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 8. RAMON N. SANTOS Filipino B2 L9 SH2, Adelina 2 Complex, San Pedro Laguna | Common | 1,000 | 1,000.00 | 0.00% | 1,000.00 | 112-015-849 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000 | 1,000.00 | | | |
| 9. ISIDRO C. ALCANTARA, JR. Filipino No. 6 Ozamis St., Alabang Hills Village, Muntinlupa City, Philippines | Common | 100 | 100.00 | 0.00% | 100.00 | 123-371-185 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 100 | 100.00 | | | |
| 10. MANUEL M. LAZARO Filipino 1362 Caballero St., Dasmariñas Village, Makati City | Common | 100 | 100.00 | 0.00% | 100.00 | 105-362-395 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 100 | 100.00 | | | |
| 11. ARSENIO K. SEBIAL, JR. Filipino 36 Sampaguita St., RGV Homes, Sucat, Parañaque City | Common | 100 | 100.00 | 0.00% | 100.00 | 138-800-795 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 100 | 100.00 | | | |
| 12. GE LIN Chinese 607B Antel Seaview Towers, 2626 Roxas Blvd., Pasay City | Common | 100 | 100.00 | 0.00% | 100.00 | 246-213-587 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 100 | 100.00 | | | |
| 13. MATHEW JOHN G. ALMOGINO Filipino 4th Floor Citibank Center, 8741 Paseo de Roxas, Makati City | Common | 1,000 | 1,000.00 | 0.00% | 1,000.00 | 109-255-999 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,000 | 1,000.00 | | | |
| 14. ALFRED S. JACINTO Filipino 118 Tordesillas Street, Makati City | Common | 1 | 1.00 | 0.00% | 1.00 | 165-833-350 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | ##### | 0.00% | 261,824,002.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 261,824,002.00 | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | | | | | |
|--|-------------------|---|-----------------|--|-----------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 26 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 16 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Please see 2018 Audited Financial Statements | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. MICHAEL C. COSIQUIEN Filipino No. 20 Garfield, West Greenhills 2, San Juan Metro Manila 1500 | Common | 1 | 1.00 | 0.00% | 1.00 | 150-443-099 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 16. JESUS G. CHUA, JR. Filipino 7 Hillside Street, Mckinley Hill Village, Taguig City 1634 | Common | 1 | 1.00 | 0.00% | 1.00 | 198-771-356 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 17. IRVING C. COSIQUIEN Filipino No. 258, Mabolo Street, Brgy. 39, Pasay City | Common | 1 | 1.00 | 0.00% | 1.00 | 150-443-080 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 18. YERIK C. COSIQUIEN Filipino No. 258, Mabolo Street, Brgy. 39, Pasay City | Common | 1 | 1.00 | 0.00% | 1.00 | 215-378-253 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 19. MICHELLE JOAN G. TAN Filipino No. 114 C, Apo St., Sta. Mesa Heights, Quezon City | Common | 1 | 1.00 | 0.00% | 1.00 | 225-458-991 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 20. ERWIN TERRELL Y. SY Filipino 1804 Regency at Salcedo Bldg., Toresillas St., Brgy. Bel Air | Common | 1 | 1.00 | 0.00% | 1.00 | 929-596-948 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | Common | 1,224 | 1,224.00 | 0.00% | 1,224.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 1,224 | 1,224.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 261,824,002.00 | 0.00% | 261,824,002.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|---|---------------------------------|---|----------------------------------|
| CORPORATE NAME: Ferronoux Holdings, Inc. (formerly, AG Finance, Inc.) | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Please see 2018 Audited Financial Statements | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: Please see 2018 Audited Financial Statements | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | none | n.a | |
| 5.2 STOCK | none | n.a | |
| 5.3 PROPERTY | none | n.a | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | NONE | NONE | NONE |
| DATE ISSUED: | N/A | N/A | N/A |
| DATE STARTED OPERATIONS: | N/A | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| Please see 2018 Audited Financial Statements | 8 | 0 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

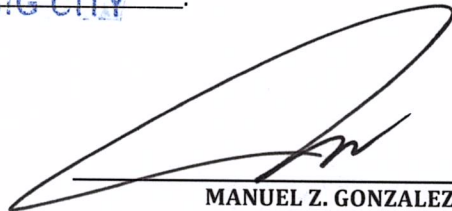
I, **MANUEL Z. GONZALEZ**, Corporate Secretary of **FERRONOUX HOLDINGS, INC.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).


Done this ____ day of NOV 13 2019, 20 ____ in PASIG CITY.



MANUEL Z. GONZALEZ

SUBSCRIBED AND SWORN TO before me in NOV 13 2019 on PASIG CITY by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of TIN 166-201-040 issued at ____ on ____.

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Book No. I
Series of 2019


MIGUEL R. SEVILLA
Appointment No. 193 (2019-2020)
Notary Public for Pasig City, San Juan and Pateros
Until December 31, 2020
Attorney's Roll No. 70991
33rd Floor, The Orient Square
F. Ortigas, Jr. Road, Ortigas Center, Pasig City
PTR Receipt No. 5212710; 1.04.19; Pasig City
IBP Receipt No. 058393; 1.3.19; Q.C.
MCLE Compliance VI-0026054; 41.14.22

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:

A200115151

CORPORATE NAME:

FERRONOUX HOLDINGS, INC.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the

Category

Description

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds

| COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III)) | SPECIFIC RESIDENTIAL ADDRESS | NATIONALITY | DATE OF BIRTH | TAX IDENTIFICATION NO. | % OF OWNERSHIP ¹ / % OF VOTING RIGHTS ² | TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I) | CATEGORY OF BENEFICIAL OWNERSHIP |
|--|---|-------------|--------------------|------------------------|---|---|----------------------------------|
| Michael C. Cosiquien | No. 20 Garfield, West Greenhills 2, San Juan Metro Manila 1500 | FILIPINO | August 18, 1973 | 150-443-099 | 66.99% | (I) | A, C |
| | | | | | | | |

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.

ANNEX A TO THE GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: FERRONOUX HOLDINGS, INC. | | |
|---|----------------------|--|
| ===== INTERCOMPANY AFFILIATIONS ===== | | |
| AFFILIATES | SEC REGISTRATION NO. | ADDRESS |
| Arendelle Cold Logistics, Inc. | CS201716326 | No. 20 N. Domingo St., Brgy. Valencia, Quezon City |
| ISOC Leisure, Inc. | CS201902124 | 6 th Floor, Hanston Building, F. Ortigas Jr. Road, Ortigas Center, Pasig City |
| Eisberg Cold Logistics, Inc. | CS201716306 | No. 20 N. Domingo St., Brgy. Valencia, Quezon City |
| Isoc Cold Chain Logistics, Inc. | CS201735416 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Otzi Cold Logistics, Inc. | CS201716304 | 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Penguin Cold Logistics, Inc. | CS201716305 | 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Archer Construction Management Corp. | CS201820825 | 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Ventures, Inc. | CS201736611 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Infrastructure, Inc. | CS201737739 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Asia Telecom Towers, Inc. | CS201841918 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| ISOC Land, Inc. | CS201736610 | Unit 601-609, 6 th Floor, Hanston Building, F. Ortigas Jr., Road, Ortigas Center, Pasig, Metro Manila |
| Isoc Land – Bonifacio, Inc. | CS201809818 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Land – Davao, Inc. | CS201808488 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Land – Ortigas, Inc. | CS201807491 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Land – Clark, Inc. | CS201904046 | J.P. Rizal Avenue corner J. Abad Santos Avenue, Clark Freeport Zone, Philippines |
| Cubix Land Holdings Inc. | CS201732218 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Energy, Inc. | CS201736612 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Cubix Power, Inc. | CS201801809 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Bauang Energy Storage, Inc. | CS201808420 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc San Manuel Energy Storage, Inc. | CS201808517 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Iridium Energy Storage, Inc. | CS201813340 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Cadmium Energy Storage, Inc. | CS201813212 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |
| Isoc Palladium Energy Storage, Inc. | CS201813234 | Unit 601-609 6 th Floor Hanston Building, F. Ortigas Jr. Road Ortigas Center Pasig City |